

Steven L. Bair, Psy.D.
Renee A. Peacock, Ph.D.
Julie McDonald, Ph.D.
Angie Amick McMullan, Ph.D.
Stephen K. Bell, Ph.D.
Hannah R. Price, Ph.D.

Bair, Peacock, McDonald, McMullan, & Bell, P.C.

400 Vestavia Parkway
Suite 101
Birmingham, AL 35216
Phone (205)822-7348
Fax (205)822-7297
www.bpmmb.com

Bell Patient Information Form

Updated: 2/2016

Date of Initial Consultation: _____

Page 1 of 16

This form is to be completed by the parent/legal guardian of the child to be seen by Dr. Bell. If you have questions about any part of this form, please call 205-822-7348.

Name of legal guardian completing form

Relationship to patient

Best phone number: _____

Child/Patient Name: _____ Date of Birth: _____ Patient age: ____ Sex: ☐ Male ☐ Female

Address (if different from legal guardian)

City

State

Zip

County

Name of person/Doctor/Therapist who referred you for treatment

Phone

Patient's Chief Problems as You See Them	When did Problem Begin
Example: <i>My child is aggressive and gets into fights about weekly at school. He has been suspended 4 times for fighting at school this year.</i>	<i>Two years ago</i>
1.	
2.	
3.	
4.	

Clinician use only. Do not write in this space.

Sleep: _____

Problem List

Check any boxes that apply to your child. **Please do not write in the shaded areas:**

<input type="checkbox"/> Can't concentrate / pay attention	Clinician use only. Do not write in this space.
<input type="checkbox"/> Restless or hyperactive	Duration:
<input type="checkbox"/> Talks too much / talks out of turn	Settings: Home / School
<input type="checkbox"/> Impulsive or acts without thinking	Teacher complaints since:
<input type="checkbox"/> Trouble staying seated	Attention span estimate:
<input type="checkbox"/> Makes careless mistakes	
<input type="checkbox"/> Fails to finish things he/she starts	
<input type="checkbox"/> Daydreams / Gets lost in thought	
<input type="checkbox"/> Inattentive / Easily distracted	
<input type="checkbox"/> Has trouble following directions	
<input type="checkbox"/> Forgetful / Often loses things	

<input type="checkbox"/> Angry / Resentful	Clinician use only. Do not write in this space.	<i>Danger/safety:</i>
<input type="checkbox"/> Does not mind / Argues	Duration:	
<input type="checkbox"/> Annoys others purposely	Settings: Home / School	
<input type="checkbox"/> Bullies / Threatens / Intimidates others		
<input type="checkbox"/> Physical Aggression		
<input type="checkbox"/> Homicidal/Threats to kill others		
<input type="checkbox"/> Destroys property		
<input type="checkbox"/> Temper tantrums / Loses temper easily		
<input type="checkbox"/> Lies / Blames others for own misbehavior	Details aggression:	
<input type="checkbox"/> Cruel to animals		
<input type="checkbox"/> Has set fires		
<input type="checkbox"/> Violates curfew / Has run away		
<input type="checkbox"/> Suspected smoking / alcohol / drug use	Details substance:	
<input type="checkbox"/> Inappropriate sexual behaviors		
<input type="checkbox"/> Suspected sexual activity		
<input type="checkbox"/> School suspensions / alternative school		

<input type="checkbox"/> Frequent sadness or irritability	Clinician use only. Do not write in this space. <i>Vegetative/Depressive Symptoms:</i> Sleep: Interest/pleasure: Energy: Somatic Complaints: Appetite/weight change: Irritability/anger:
<input type="checkbox"/> Tearful / Cries easily	
<input type="checkbox"/> Low energy level	
<input type="checkbox"/> Suicidal thoughts, threats, or actions	
<input type="checkbox"/> Low self-esteem or guilt	
<input type="checkbox"/> Cuts, burns or intentionally causes harm to self	
<input type="checkbox"/> Loss of interest in favorite activities	
<input type="checkbox"/> Has trouble making and keeping friends	
<input type="checkbox"/> Feelings hurt easily	
<input type="checkbox"/> Severe changes in mood when compared to peers	
<input type="checkbox"/> Talks too much, too fast, changes topics quickly, cannot be interrupted	
<input type="checkbox"/> Thoughts racing	
<input type="checkbox"/> Increased goal-directed activities	

<input type="checkbox"/> Unrealistic highs in self-esteem	
<input type="checkbox"/> Worries about safety of self or others	Nightmares?
<input type="checkbox"/> Unusual worries or fears	
<input type="checkbox"/> Panic attacks	Avoidance of triggers / Palpitations / trembling or shaking / sweating / sensation of smothering / chest pain / shortness of breath / nausea / feeling lightheaded or dizzy / fainting / paresthesias / hot or cold flashes / feelings of impending doom
<input type="checkbox"/> Panics or tantrums when separated from parent	
<input type="checkbox"/> Obsessive thoughts	
<input type="checkbox"/> Unusual behaviors that must be preformed , such as dressing, bathing, mealtime, or counting rituals	
<input type="checkbox"/> Nervous tics or other repetitive, abrupt nervous movements or vocal noises	

<input type="checkbox"/> Sees or hears things that are not real	Clinician use only. Do not write in this space.
<input type="checkbox"/> Confused thinking or beliefs	<input type="checkbox"/> Auditory hallucinations
<input type="checkbox"/> Feels people are "out to get" him or her	<input type="checkbox"/> Visual hallucinations
<input type="checkbox"/> Unable to care for hygiene, nutrition, or basic needs	<input type="checkbox"/> Tactile hallucination
<input type="checkbox"/> Odd or bizarre thoughts or behavior	<input type="checkbox"/> Olfactory hallucinations

<input type="checkbox"/> Behaves like a younger child	Clinician use only. Do not write in this space.
<input type="checkbox"/> Has trouble communicating	
<input type="checkbox"/> Avoids or seems obsessed with certain things	
<input type="checkbox"/> Makes repetitive sounds or body movements	
<input type="checkbox"/> Fascinated with odd objects or parts of toys	
<input type="checkbox"/> Uses people as objects	
<input type="checkbox"/> Lack of imaginary or pretend play	
<input type="checkbox"/> Does not seek to share interests	
<input type="checkbox"/> Does not make friends / in his or her "own world"	
<input type="checkbox"/> Does not keep eye contact	
<input type="checkbox"/> Has rituals or routines that must be followed	
<input type="checkbox"/> Problems with wetting or soiling self	

Please describe any stressful event or circumstance that may have contributed to these problems:

Has your child ever witnessed or been exposed to domestic violence? ☐ No ☐ Yes If yes, please explain: _____

Clinician use only. Do not write in this space. <hr/> <hr/> <hr/> <hr/>
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Custody Information

Are there any current custody issues? ☐ No ☐ Yes If yes, please explain_____

Is there a history of physical abuse, sexual abuse, or neglect involving this child or a family member? ☐ No ☐ Yes

Name	Child or Adult	Victim or Perpetrator	Relationship to this child	Reported to DHR?

Has the Department of Human Resources (DHR) ever been involved with this child? ☐ No ☐ Yes

If yes, please list any situation requiring DHR, Family Court, or Juvenile Probation involvement:

Social worker / Case worker: _____ Phone: (____) _____

Dates of involvement: _____ Reason for involvement: _____

Clinician use only. Do not write in this space.

Family Data

Please list **ALL** individuals living in the child's household:

[illegible]

Please list all OTHER family/caregivers **NOT** currently residing with the patient (this may include biological parents, step parents, siblings, step siblings, etc.)

Name	Age	Relationship	Known to child as	Occupation
Example: Ashley Smith	30	Grandmother	"Nanny"	sales

Marital Status of Biological parents:

- ☐ Married/ Remarried ☐ Divorced ☐ Living Together
☐ Single/Never Married ☐ Legally Separated ☐ Widow

If parents are separated or divorced, how old was patient at time of separation? _____

Housing/Living Situation:

- ☐ Adequate for needs ☐ Inadequate (i.e. living in a shelter, living with relatives/friends)
☐ Moved more than 2 times in past 12 months ☐ Moved more than 3 times in past 12 months

Are there transportation problems that may make it difficult to keep appointments? _____

Please describe any information regarding family that may contribute to stress for the child including visitations, step parents, foster care, adoption, or other custody issues: _____

Clinician use only. Do not write in this space. _____

Developmental History

Biological mother's age at child's birth_____ If child was adopted, child's age at adoption_____

If not a biological child of parent, is the child aware of this? ☐ Yes ☐ No

Planned Pregnancy: ☐ Yes ☐ No _____

Check the corresponding box if the biological mother used the following during pregnancy:

- | | |
|--|--------------------------------------|
| <input type="checkbox"/> Alcohol | <input type="checkbox"/> Cigarettes |
| <input type="checkbox"/> Over-the-counter medications | <input type="checkbox"/> Antibiotics |
| <input type="checkbox"/> Prescription Medicines | |
| <input type="checkbox"/> Recreational/Street drugs (Examples: cocaine, marijuana, amphetamines, heroin etc.) | |
| <input type="checkbox"/> Other _____ | |

Please list any problems experienced by the mother during pregnancy: (Examples: high blood pressure, Diabetes, bed rest ordered etc. _____

Were there any complications at birth? ☐ No ☐ Yes If yes, please specify: _____

Was the baby premature? ☐ No ☐ Yes If yes, how early was the baby? _____

What was your child's birth weight? _____

What was your child's personality from age 0 to 1 year:

- 1) Easy going 2) Slow to warm up to others 3) Demanding and difficult to please
Other _____

At what age did your child first do the following:

Sit up _____	Say single words _____
Crawl _____	Say 2 or more words together _____
Walk _____	Become toilet trained _____

Clinician use only. Do not write in this space. _____

Who is your child's pediatrician? _____ Phone (____) _____

When was your child's last vision screening? _____ Normal? ☐ No ☐ Yes

Has your child ever had any of the following? If so, give dates and brief description.

- ☐ Broken Bones_____
- ☐ Speech problems_____
- ☐ Lead Poisoning_____
- ☐ Seizures or convulsions_____
- ☐ Head Injury _____
- ☐ Hospitalization_____
- ☐ Surgery_____
- ☐ EKG or EEG_____
- ☐ Heart Problems_____

Please list any **current** health problems (Ex: Asthma/Allergies, Diabetes, heart condition, etc.):

Please list any **current** medications and the Dr. who prescribes them:

Please list any **past** health problems:

Does your child have any allergies to foods, medications, or latex? ☐ No ☐ Yes

If yes, please list with reaction: _____

Clinician use only. Do not write in this space.

[illegible]

Please note if your child has ever taken any of the following medications:

Medication / Dose	Beneficial Effects	Side Effects	Duration	Reason Stopped
Example: Abilify -20 mg at bedtime	<i>Helps him to not hear voices</i>	<i>Headaches</i>	<i>7/03 - Present</i>	<i>Didn't work</i>
Abilify (aripiprazole)				
Adderall / Adderall XR (amphetamine salts)				
Anafranil (clomipramine)				
Atarax (hydroxyzine)				
Ativan (lorazepam)				
Aventil (nortriptyline)				
BuSpar (buspirone)				
Benadryl (diphenhydramine)				
Catapres (clonidine) tablets / patches				
Celexa (citalopram)				
Cogentin (benztropine)				
Concerta (methylphenidate)				
Cymbalta				
DDAVP (desmopresin)				
Daytrana Patch (Methylphenidate)				
Depakene (valproic acid)				
Depakote (divalproex sodium)				
Desyrel (trazodone)				
Dexedrine, Dextrostat (dextroamphetamine)				
Effexor / Effexor XR (venlafaxine)				
Elavil (amitriptyline)				
EMSAM				
Eskalith (lithium carbonate)				
Evekeo				
Focalin (dextmethylphenidate)				
Geodon (ziprasidone)				
Haldol (haloperidol)				

Medication / Dose	Beneficial Effects	Side Effects	Duration	Reason Stopped
Klonopin (clonazepam)				
Lamictal (phenyltriazine)				
Lexapro (escitalopram oxalate)				
Lithobid, Lithonate, Lithotabs (lithium)				
Luvox (fluvoxamine)				
Mellaril (piperidine phenothiazine)				
Metadate ER / Metadate CD (methylphenidate)				
Methylin				
Norpramin (desipramine)				
Pamelor (nortriptyline)				
Paxil (paroxetine)				
Prozac (fluoxetine)				
Quillivant				
Risperdal (risperidone)				
Ritalin / Ritalin LA (methylphenidate)				
Seroquel (quetiapine)				
Serzone (nefazodone)				
Sinequan (doxepin)				
Stelazine(trifluoperazine)				
Strattera (atomoxetine)				
Tegretol (carbamazepine)				
Tenex (guanfacine)				
Thorazine (chlorpromazine)				
Tofranil (imipramine)				
Topamax				
Trileptal (dibenzazepine)				
Valium (diazepam)				
Remeron (mirtazapine)				

Medication / Dose	Beneficial Effects	Side Effects	Duration	Reason Stopped
Vivactil (protriptyline)				
VYVANSE				
Wellbutrin (bupropion)				
Xanax (alprazolam)				
Zoloft (sertraline)				
Zyprexa (olanzapine)				
Other:				

Past Psychiatric History

If your child has had prior counseling, psychiatric care, psychiatric hospitalizations, or testing please list:

Hospital or doctor's name	Phone #	Dates Seen	Recommendations

Clinician use only. Do not write in this space.

Biological Family Medical / Psychiatric History

Please write which family member had these problems if appropriate:

Past or Present diagnosis or symptoms	Biological siblings	Biological Mother	Biological Father	Biological mother's family	Biological father's family	Others living in the home
1. ADHD						
2. Oppositional/Defiant						
3. Obsessive/Compulsive Disorder						
4. Antisocial behavior						
5. Learning disability / Special Education						
6. Mental Retardation						
7. Autism /Asperger's Disorder / PDD						
8. Psychosis / Schizophrenia						
9. Bipolar Disorder / Manic Depression						
10. Depression						
11. Suicide or suicide attempts						
12. Anxiety / Phobias						
13. Eating Disorders						
14. Tics/Tourette's Syndrome						
15. Aggression or behavior problems						
16. Murdered or attempted to kill others						
17. Been arrested or spent time in jail						
18. Alcohol abuse						
19. Drug abuse						
17. Other psychiatric problem						
18. Heart Problems						
19. Seizures/Epilepsy						
20. Other medical problem						
21. Outpatient therapy						
22. Hospitalizations						

Clinician use only. Do not write in this space.

Educational History

Name of current school: _____ Grade: _____

Teachers: _____

Current Placement: ☐ Regular ☐ Alternative school ☐ Special education :
☐ for behavior only ☐ for learning difficulties ☐ Both ☐ Other: _____

How many schools has your child attended this school year? ☐ One (current) ☐ 2-3 ☐ 3 or more

Any prolonged absences from school? ☐ No ☐ Yes When _____ How long _____

Has your child repeated any grades? ☐ No ☐ Yes Which one(s) _____

Has your child been suspended **this school year**? ☐ No ☐ Yes How many times? _____ Please list reason for suspension: _____

Has your child been tested for special education placement by the school? ☐ No ☐ Yes
 When? _____ **Please bring copies of testing and IEP's if available.**

Specific educational difficulties: ☐ Spelling ☐ Math ☐ Reading ☐ All Subjects

Current Academic Performance: ☐ Very Good (All A's & B's)
☐ Fair (C's & D's)
☐ Poor (Mostly F's)

Past Academic Performance: ☐ Very Good (All A's & B's)
☐ Fair (C's & D's)
☐ Poor (Mostly F's)

Peer relationships: ☐ Aggressive/Social Conflict ☐ Friendly/Good Social function
☐ Has no or few friends ☐ Teased/Bullied by others

Work History if applicable (attendance, relationship with boss):

Clinician use only. Do not write in this area



Initial

This concludes parent information form!

Clinician use only. Do not write in this area

Mental Status Exam:

Appearance and Behavior:

Race: *African–American / Asian / Caucasian / Latino / other*

In relation to age: *equal / older / younger*

Build: *normal / obese / overweight / muscular / thin / frail / gaunt*

Grooming: *clean / meticulously groomed / unkempt / dirty / messy hair / foul odor*

Dress: *appropriate / disheveled / bizarre / inappropriate for weather / young for age / old for age / seductive*

Make-up: *appropriate / none / heavy / bizarre*

Eye contact: *appropriate / poor / fleeting / excessive / variable*

Manner: *pleasant / unpleasant / alert / angry / evasive / glib / spontaneous / guarded / tearful / imperturbable / hostile / exhibitionistic / sullen / depressive*

Activity level: *hyperactive / agitated / restless / excessive movement / calm / lethargic*

Abnormal Movements: *grimaces / vocal tics / motor tics / stereotypies / rituals / echopraxia*

Speech:

Rate: *normal / slow / fast / hesitant*

Rhythm: *normal / sing-song / choppy / stuttering*

Volume: *normal / soft / loud / whispering*

Articulation: *normal / abnormal / slurred / mumbling / running together of words / lisping*

Spontaneity: *normal / talkative / verbose / pressured / paucity / silent*

Language: *names objects*

Repeating phrases:

Mood and Affect:

Attitude toward interviewer: *cooperative / open / defensive / fearful / hostile / evasive / suspicious / reticent / guarded / friendly / playful / negativistic / irritable / shy*

Mood: *euthymic / anxious / apathetic / depressed / humor / guilty / irritable / frightened / euphoric / helpless / paranoid*

Range: *normal / flat / blunted / labile*

Depression: *hopeless / sad / guilty / worthless*

Given 5 moods to choose from: *happy / sad / mad / worried / scared*

Additional Notes as needed:

Intellectual:

Oriented: *time / place / person*

Est. intellectual functioning: *average / below average / above average*

Memory: Recent: *intact / impaired*

Remote: *intact / impaired*

Digits forward: *able to repeat / unable to repeat*

Subtraction: Serial 3's: *able to perform / minor problems / unable to perform*

Concentration: *sufficient / deficient / easily distractible / short span of attention / poor concentration*

Thought Content:

Themes: *externalizing blame / rivalry / rejection / phobias / obsessions / compulsions*

Delusions: *control / grandiose / mind-reading / persecution / ideas of reference / nihilistic / somatic / thought / broadcasting / thought insertion*

Hallucinations:

Visual: *present / denied*

Auditory: *present / denied*

Tactile: *present / denied*

Olfactory: *present / denied*

Intrusive thoughts or images: *present / denied*

Compulsive behavior: *present / denied / noted*

Self esteem: *elevated / good / normal / low / poor*

Notes:

Suicidal thoughts: *none / occasional / frequent / continuous*

Suicide plans: *none / vague / clear*

Specify Plan:

Means:

Commitment to safety:

Notes:

Homicidal thoughts: *none / occasional / frequent / continuous*

Homicidal plans: *none / vague / clear*

Specify Plan:

Means:

Commitment to safety:

Notes:

Thought Process:

Clarity: *goal-directed / coherent / incoherent / cloudy / confused / vague / clear / unclear in meaning or associations*

Associations: *logical / tangential / circumstantial / clang / loose*

Rate of thoughts: *lack of spontaneity / slow to respond to questions / doubting and indecision / flight of ideas / thought blocking / thought insertion / thought withdrawal / circumstantiality / tangentiality / perseveration / poverty of thought / echolalia / word salad / clang associations*

Abstract reasoning:

Proverb: *"When it rains it pours"* /

Similarities: *apple / banana*

Insight and Judgment:

Recognized illness: *yes / no / somewhat*

Judgment in: Social situations: *good / impaired / impulsive*

Everyday activities: *good / impaired / impulsive*

Strengths and Liabilities:

Socioeconomic: *poor / fair / good*

Family support: *poor / fair / good*

Insight: *poor / fair / good*

Motivation: *poor / fair / good*

Assessment:

Diagnosis:

Primary:

Social Factors:

Treatment Plan / Referrals:

1.

2.

3.

4.

5.

6.

7.

____ Informed consent obtained
____ Confidentiality Reviewed
____ Discuss Child age < 14
____ Response to Referral
____ Limits of Confidentiality
 HI, SI, Abuse
____ Emergency Services
____ Fees Discussed
____ Training / Background